

SANLORENZO

SANLORENZO S.P.A.:

COMMUNICATION ON THE TOTAL AMOUNT OF VOTING RIGHTS

pursuant to Article 85-bis, paragraph 4-bis of Issuers' Regulation

Ameglia (SP), 2 December 2023 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”) announces, pursuant to Article 85-bis, paragraph 4-bis of Consob Regulation no. 11971/1999 (the “Issuers’ Regulation”), the total amount of voting rights and the number of shares representing the share capital of the Company as of the record date of the Ordinary Shareholders’ Meeting convened on 12 December 2023 in first call, and if necessary, on 13 December 2023 in second call.

In particular, as of 1 December 2023 (record date):

- Sanlorenzo’s share capital amounts to €34,947,124.00 and consists of no. 34,947,124 shares without par value;
- the number of shares which have obtained increased voting rights (two voting rights for each share) is no. 20,837,128 shares out of a total of no. 34,947,124 shares, and therefore, the total amount of voting rights amounts to 55,784,252.

Pursuant to Article 127-quinquies, paragraph 8 of Italian Legislative Decree no. 58 of 24 February 1998 (the Consolidated Law on Finance or “TUF”), the increase of voting rights is calculated to determine the quorum to duly constitute the Shareholders’ Meeting and pass resolutions.

The list of relevant shareholders that have obtained the increase in voting rights is available on the Company’s website (www.sanlorenzoyacht.com, “Corporate Governance/Increased voting right” Section).

The table below shows the current composition of the share capital of Sanlorenzo and the number of voting rights exercisable at the Shareholders’ Meeting. The Company confirms that the following situation is unchanged compared to the communication made on 30 November 2023.

	Current situation		
	Euro	Number of shares	Number of voting rights
Total	34,947,124	34,947,124	55,784,252
of which ordinary shares	14,109,996	14,109,996	14,109,996
of which ordinary shares with increased voting rights	20,837,128	20,837,128	41,674,256

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull’Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1972, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts

characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand.

Today, manufacturing activities are carried out in four shipyards in La Spezia, Armezia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-73 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Sanlorenzo also offers an exclusive range of services dedicated to its clients, such as a monobrand charter program (Sanlorenzo Charter Fleet), maintenance, refit and restyling services (Sanlorenzo Timeless) and crew training (Sanlorenzo Academy).

The Group employs over 970 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2022, the Group generated net revenues from the sale of new yachts of €740.7 million, Adjusted EBITDA of €130.2 million (EBITDA of €129.6 million) and a Group net profit of €74.2 million.

www.sanlorenzoyacht.com

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